

Disclaimer

This website is designed to provide you with general information only and does not attempt to give you advice on any particular investment or to recommend any particular investment to you. If you have any doubt as to whether a particular investment is suitable for you, you should contact Equanimity Independent Financial Advisers Ltd for advice.

Privacy Statement/General Terms

This website is used by Equanimity Independent Financial Advisers Ltd to inform you of the services we offer. To do this we must obtain certain information from you about your personal and financial circumstances.

INFORMATION HELD ABOUT YOU

In order to advise you properly, we must obtain certain information from you about your financial and personal circumstances, to assess your suitability for particular products and services.

By providing us with your personal data:

1. You agree that the information we hold about you can be held on computer and/or paper files, in accordance of the Data Protection Act 1998, and any subsequent amendments thereto.
2. You agree that any information which you give us, including sensitive personal data such as health and medical records, may be disclosed to third parties (eg, credit reference agencies and medical practitioners, where relevant) for the purpose of processing your application and for the ongoing administration of your investment or policy but for no other purpose. Your information may also be accessed by TopLeft Design for the purpose of web site maintenance and administration, and the Financial Services Authority for investigative work.
3. You agree that we may use the information that we hold about you to contact you from time to time by post, fax, email or telephone to bring to your attention additional products or services, which may be of benefit to you.
4. We agree that any consent given by you under paragraph 3 above may be withdrawn by you at any time by contacting us in writing at:

Equanimity Independent Financial Advisers Limited
15 Canonbury Park North
London
N1 2JZ

You have the right to contact us for a copy of the information we hold about you. Equanimity Independent Financial Advisers Limited reserves the right to charge a fee for this.